## **SB217 Implementation Tasks**

| Tasks                                     | To Do                      | Status                               | Option 1           | Option 2             | Option 3                      | Option 4    | Option 5 |
|---|----------------------------|--------------------------------------|--------------------|----------------------|-------------------------------|-------------|----------|
| Redesign of License/Registration          | and Board Needs to Vote-   |                                      |                    |                      |                               |             |          |
| Changes to Forms not in Certemy           | Admin                      |                                      |                    |                      |                               |             |          |
| Contact Deputy Attorney General           | President                  | Wait until Bill Pa                   | sses               |                      |                               |             |          |
| Exam Updates/Locations                    | and to be added to Certemy | Julie Approved                       |                    |                      |                               |             |          |
| Open bank account                         | Treasurer                  | Wait until Bill Pa                   | sses               |                      |                               |             |          |
| Changes to Certemy                        | Christy and/new Admin      | Board would hav                      | e to vote on Cha   | anges to be made     |                               |             |          |
| Messaging from the Board/ADSD to Industry | Current Board              | Recommendatio                        | n for the board to | o write now with bla | nks for unknown info          |             |          |
| Hiring Staff                              | Current Board then ADSD    | Recommendatio                        | n to compare the   | MFT/OT job descr     | iption/wage to the ones Shane |             |          |
| Physical Address                          | See Comparison             |                                      |                    |                      |                               |             |          |
| Meeting Locations                         | See Comparison             |                                      |                    |                      |                               |             |          |
| Office Location                           | See Comparison             |                                      |                    |                      |                               |             |          |
| Tax ID                                    | President Completed        |                                      |                    |                      |                               |             |          |
| Recorder for Meeting Minutes              | New Admin                  |                                      |                    |                      |                               |             |          |
| <u>Website</u>                            | See Comparison             |                                      | Godaddy            | Wix                  | Amazon                        | Squarespace |          |
| Phone Number                              | See Comparison             |                                      | Landline           | Google               | ANY Other Secure Virtual Line |             |          |
| Computer Equipment                        | See Comparison             |                                      | Mac Laptop         | Pc Laptop            |                               |             |          |
| Payroll Options                           | See Comparison             |                                      | Quickbooks         | Paychex              | Numbers Inc                   |             |          |
| File Scanning Service                     | See Comparison             |                                      | NV Blue            | Office Site Data     |                               |             |          |
| File Storage - must have 2 locking doors  | See Comparison             |                                      | Iron Mountain u    | used by state        |                               |             |          |
| Email                                     | See Comparison             |                                      | Office 360         | Google               |                               |             |          |
| Moving of file cabinets and printer       | See Comparison             |                                      | Costs of profes    | sional company to r  | nove                          |             |          |
| Department of Public Safety Account       | Wait for Meeting           | FBI wouldn't allow for the extension |                    |                      |                               |             |          |
| Postage Options                           | HOLD                       |                                      |                    |                      |                               |             |          |
| Office Supplies                           | HOLD                       |                                      |                    |                      |                               |             |          |
| Online Payments                           | See Comparison             |                                      | Stripe             | Paypal               | •                             | •           | •        |

| Building/Property<br>Address<br>Sq ft.<br>Price per year<br>Price per month<br>Executive Suite?<br>Realtor |   | 300.00<br>\$441            | 557 Washington Street  108 sq. ft \$3,60 2.78/ sq. ft = \$300 No Dickson Commercial Group   | 602.88                      | West End Reno<br>1155 W. 4th St.<br>108 sq. ft<br>\$16.80 - \$22.80 (\$1,814-\$2,462)<br>\$1.40 - \$1.90 per sq. ft = \$205<br>No<br>Blue Sierra Realty | Johnstone Studios<br>50 Continental Dr.<br>130 sq. ft<br>\$325<br>No<br>Johnstone Properties   | 3710 Grant Dr.<br>300 sq. ft.<br>\$1.09 - \$1.19 = \$128.52<br>No<br>Re/Max   | Near Airport<br>220 sq. ft<br>\$20<br>No | Plum/Arlington<br>324 sq. ft   | \$750                      | 1000 Bible Way<br>233 sq ft<br>\$338   | 216 E. Liberty<br>not listed  | \$500  |
|--|---|----------------------------|---|-----------------------------|---|--|---|--|--|----------------------------|--|---|--|
| Details  | Conference room can see<br>to 10 with zoom Include<br>except computer INCLUI<br>paper, paper clips, zoo<br>access, phone answerin<br>messages, mail receipt SI<br>Office Storage area | s all<br>DED<br>om<br>ng & | near Downtown Reno. Cl<br>proximity to UNR and th<br>redevelopment project, T<br>Neon Line.   | he                          |   | 4 offices for single or<br>multiple tenant lease<br>with shared use<br>included of parking,<br>foyer, open reception,<br>bathroom and kitchen<br>amenities | Originally built for flight simulation for the Reno Tahoe airport. The full service includes landscaping, snow removal, light jamitorial, all utilities included, trash compactor for the center and smart thermostats with new HVAC units. Off of Moana Lane, in between South Virginia street and Lakeside. | Utilities included                       | Open floorplan se<br>story corner suite<br>large windows, ele<br>access, vaulte<br>ceilings, private<br>and refrigerator. I<br>per month | with<br>vator<br>d<br>sink | Business park setting<br>with a total of five single<br>story buildings. Nice<br>court yard landscaping.<br>located between Vassar<br>and Mill St. One block<br>from the Reno Tahoe<br>airport | One or two offices a  | ilable in<br>n home.<br>ittorneys                      |
|  | Onsite experienced Exec<br>Director willing to<br>supervise/train as ar   |                            | Current Tenants include<br>attorneys and a massag<br>therapist. previously know<br>the Frankovich House. Sec<br>access, shared receptio<br>shared conference room | ge<br>wn as<br>cured<br>on, |   | open reception area with<br>shared building<br>amenities including<br>kitchen, bathroom, and   |   |  |  |                            |  | Includes use of conference<br>kitchenette, phone system<br>network and other mo<br>amenities as needed. Nice<br>meeting area with power,<br>potential storage availab<br>Must like dogs as we h | m, DSL,<br>odern<br>e outdoor<br>wifi and<br>ole also. |

amenities including kitchen, bathroom, and

conference room

Must like dogs as we have a Corporate Mascot - Pyrrho.

supervise/train as an Independent Contractor

More

shared conference room, 2 restrooms and kitchenettes.

|                            | Godaddy (Standard)    | <u>Wix Pro</u> | Squarespace Business | <u>Amazon</u>                |
|----------------------------|-----------------------|----------------|----------------------|------------------------------|
| Free Domain (1 yr)         | \$1/mo for first year | Yes            | Yes                  |                              |
| Price Per Month            | \$14.99 per user      | \$23           | \$18                 | On demand pricing            |
| Design Themes              | 19                    | 500+           | 28                   |                              |
| Apps                       | -                     | 300            | 30                   |                              |
| Storage Space              | Not listed            | 20 gb          | Unlimited            | 15 gb per month and 5 stored |
| 24/7 Customer Support      | Yes                   | Yes            | Yes                  | Yes                          |
| SSL Certifiicate           | Yes                   | Yes            | Yes                  |                              |
| Number of Contributors     | priced per user       | Unlimited      | Unlimited            |                              |
| Search Engine Optimization |                       |                |                      |                              |
| (SEO)                      | Yes                   |                | Yes                  |                              |

|                                     | <b>Google Starter</b> | Google Standard | <u>Charter Landline</u> | Vonage  | ANY Other Secure Virtual Line |
|-------------------------------------|-----------------------|-----------------|-------------------------|---------|-------------------------------|
| Pricing per month                   | \$10 per user         | \$20 per user   | \$19.99 *when bundled   | \$26.99 | 9                             |
| Number of users                     | up to 10              | unlimited       | d                       |         |                               |
| domestic locations                  | up to 10              | unlimited       | d                       |         |                               |
| free calling to US from any country | TRUE                  | TRUE            | TRUE                    |         |                               |
| free calling to canada from US      | TRUE                  | TRUE            | TRUE                    |         |                               |
| unlimited SMS in US                 | TRUE                  | TRUE            |                         |         |                               |
| google fi compatible                | TRUE                  | TRUE            |                         |         |                               |
| voicemail transcription             | TRUE                  | TRUE            |                         |         |                               |
| goole calendar integration          | TRUE                  | TRUE            |                         |         |                               |
| google meet integration             | TRUE                  | TRUE            |                         |         |                               |
| mobile apps: android & iOS          | TRUE                  | TRUE            |                         |         |                               |
| web application                     | TRUE                  | TRUE            |                         |         |                               |
| support                             | 24/7                  | 24/7            | 24/7                    | 24/7    |                               |
| usage and activity reporting        | TRUE                  | TRUE            |                         |         |                               |
| multi-level auto attendant          | TRUE                  | TRUE            |                         |         |                               |
| call forwarding                     | TRUE                  | TRUE            |                         |         |                               |
| ring groups                         |                       | TRUE            |                         |         |                               |
| desk phone support                  |                       | TRUE            |                         |         |                               |
| eDiscovery for calls, VM & SMS      |                       | TRUE            |                         |         |                               |

MAC PC

From \$2399

From \$1299

From \$999

Lenovo - Yoga 7i 2-in-

1 14" Touch Intel Evo HP - 15.6"

\$929.99

Surface Laptop Platform Core i5 -Touch Intel Core MacBook Pro 12GB Memory -MacBook Air MacBook Pro 13-HP Spectrex360 - HP Laptop -HP ENVY Laptop - Go Intel Core i5, i3 - 8GB Memory (M1, 2020) 15T EB Touch Model in.(M1, 2020) 16-in. 17t 400 8GB, 128GB **512GB SSD** - 256GB SSD 17t-cg100 Prices \$649.99 \$499.99

From \$729.99 From \$949.99

From \$1249.99

| Company                       | <u>Quickbooks</u> |         |       |                                | <u>Paychex</u> |              |            | OT Recommendation |
|-------------------------------|-------------------|---------|-------|--------------------------------|----------------|--------------|------------|-------------------|
| Plan                          | Core              | Premium | Elite | Plan                           | Go             | Select       | Enterprise |                   |
| Price per mo.                 | \$45              | \$75    | \$125 | Price per mo.                  |                | \$59 *Custom | *Custom    |                   |
| plus price per employee/mo.   | \$4               | \$8     | \$10  | plus price per employee/mo.    |                | \$4          |            |                   |
| Auto Payroll                  | TRUE              | TRUE    | TRUE  | Online Payroll                 |                |              |            |                   |
| Health benefits for your team | TRUE              | TRUE    | TRUE  |                                |                |              |            |                   |
| 401(k) plans                  | TRUE              | TRUE    | TRUE  |                                |                |              |            |                   |
| 1099 E-File & Pay             | TRUE              | TRUE    | TRUE  | Automatic W-2s and 1099s       | TRUE           | TRUE         | TRUE       |                   |
| Expert product support        | TRUE              | TRUE    | TRUE  |                                |                |              |            |                   |
| Next-day direct deposit       | TRUE              | FALSE   | FALSE |                                |                |              |            |                   |
| Same-day direct deposit       |                   | TRUE    | TRUE  |                                |                |              |            |                   |
| Workers' comp administration  |                   | TRUE    | TRUE  |                                |                |              |            |                   |
| HR support center             |                   | TRUE    | TRUE  | Paychex Flex HR Administration |                |              | TRUE       |                   |
| Expert review                 |                   | TRUE    | TRUE  |                                |                |              |            |                   |
| Track time on the go          |                   | TRUE    | TRUE  | Track Time and Attendance      |                |              |            |                   |
| Expert setup                  |                   |         | TRUE  |                                |                |              |            |                   |
| 24/7 expert product support   |                   |         | TRUE  |                                |                |              |            |                   |
| Tax Penalty Protection        |                   |         | TRUE  |                                |                |              |            |                   |
| Personal HR advisor           |                   |         | TRUE  | Dedicated Payroll Specialist   |                | TRUE         | TRUE       |                   |

Company Sierra Document Scanning Office Site Data **NV Blue LTD** Scan Folder/Group - Naming Indexing 1.00 per group Scan B+W or color up to 11x17 .10 per sheet .10 per sheet Pre-press/re-press - Extra time preparing the documents to scan. Remove & replace staples, paper clips, coil/comb bindings \$40 an hour Optical character recognition (OCR) - makes info searchable by text (optional) .05 per sheet Hand placement - smaller pieces like checks, reciepts, deposits, time cards .25 per sheet NV Blue USB 16gb flash drive 12.50 each Typical Banker Box \$200-300 Depends on locationing Pick-up and delivery by NV blue based on your company pre-Comments

36 inches - 7500 sheets x 19 drawers

| Area            | Northwest          |                       |                       | Sparks                  | South Reno     | Carson                  |              |
|-----------------|--------------------|-----------------------|-----------------------|-------------------------|----------------|-------------------------|--------------|
| Business        | Interstate U-Stor  | <b>Public Storage</b> | <b>Public Storage</b> | Security Public Storage | StorQuest      | A-American Self-Storage | Iron Mountai |
| Contact         | Randall            |                       |                       | Saleena                 | Mara           |                         |              |
| Unit Type       | 5x10               |                       |                       | 5x10                    | 5x10           | 5x10                    |              |
| Price per month | \$104              | \$89                  | \$87                  | \$110                   | \$79           | \$89                    |              |
| Insurance       |                    |                       |                       | \$3000 included         |                |                         |              |
| Address         | 905 Ambassador Dr. | 2410 Wrondel Wy       | 200 Telegraph St.     | 506 El Rancho Dr        | 10815 Double R | 1501 E 5th Street #101  |              |
| Zip             | 89523              | 89502                 | 89502                 | 89431                   | 89521          | 89701                   |              |
|                 | Sommerset          |                       |                       |                         |                |                         |              |

|  | Google Office 365   |   |   |   |  |   |                                       |   |                                      | Office 365 Government   | Plans (No Pricing Provide   | d)  |   |                                |                        |                                  |
|--|---|---|---|---|--|---|---------------------------------------|---|--------------------------------------|---|---|---|---|--------------------------------|------------------------|----------------------------------|
|  | Basic   | Business  | Business Plus   | Enterprise  |  | Microsoft 365<br>Business Basic                                     | Microsoft 365 Apps                    | Microsoft 365<br>Business Standard  | Microsoft 365<br>Business<br>Premium | Office 365 E1   | Office 365 E3   | Office 365<br>EnterpriseE5  |   | Office 365 Government G1       | Office 365 Government  | Office 365 Government G5         |
|  | \$6/user/mo.  | \$12/user/mo.   | \$18/user/mo.   |   |  |   |                                       |   |                                      |   |   |   |   |                                |                        |                                  |
| Price  | 30/dser/iiio.   | 312/user/iiio.  | 318/USEI/IIIO.  | Contact them for pricing  | Pricing  | \$5/user/mo.  | \$8.25/user/mo                        | \$12.50/user/mo.  | \$12/user/mo.                        | \$10/user/mo.   | \$20/user/mo.   | \$35/user/mo.   | Pricing not provided  | Pricing not provided           | Pricing not provided   | Pricing not provided             |
|  |   |   |   |   |  |   |                                       |   |                                      |   |   |   | Business email, calendar, and contacts  |                                |                        |                                  |
| User Limit   | 300   | 300   | 300   |   | User limit   | 300   | 300                                   | 300   | Unlimited                            | Unlimited   | Unlimited   | Unlimited   | with 50 GB mailbox 1  | Included                       | Not Included           | Not Included                     |
| Create documents,<br>spreadsheets and<br>presentations | Yes   | Yes   | Yes   | Yes   | Create documents,<br>spreadsheets and presentations        | Vac   | Yes                                   | Yes   | Vac                                  | Yes   | Ves   | Vac   | Create documents, spreadsheets and presentations  | Yes (Web Only)                 | Yes                    | Yes                              |
| presentations  | ies   | ies   | 163   | ies   | spreausiteets and presentations                            | 10  | 165                                   | 105   | ies                                  | les   | ies   |   | Desktop versions of Office applications:<br>Word, Excel, PowerPoint, and Outlook,<br>plus Publisher and Access for PC only 3  | ,                              | Included               | Included                         |
| Mobile versions of Docs,                               |   |   |   |   | Desktop1 / mobile2 versions of<br>Word, Excel, PowerPoint, |   |                                       |   |                                      |   |   |   | Web versions of Word, Excel, and  |                                |                        |                                  |
| Sheets, Slides, Gmail<br>Email, custom domains, shared | Yes   | Yes   | Yes   | Yes   | Outlook  | No / Yes  | Yes / Yes                             | Yes / Yes   | Yes / Yes                            | No / Yes  | Yes / Yes   | Yes / Yes   | PowerPoint, and more  | Included                       | Included               | Included                         |
| calendars, videoconferencing,<br>team messaging        | Yes   | Yes   | Yes   | Yes   | Exchange email hosting, custom domains, shared calendars   | Yes   | No                                    | Yes   | No                                   | Yes   | Yes   | Yes   | Business email, calendar, and contacts<br>with 100 GB mailbox 1   | Not included                   | Included               | Included                         |
| team messagmy  | 103   | 103   | 163   | 103   | domains, states calcinedis                                 | 103   |                                       |   |                                      | 103   | 16.3  |   | Inform and engage with a company-<br>wide intranet and team sites with  |                                |                        |                                  |
| Drive file storage                                     | 30GB per user   | 2TB per user  | 5 TB per user   |   | OneDrive file storage                                      | 1TB per user  | 1TB per user                          | 1TB per user  | 1TB per user                         | 1TB per user<br>50GB Mailbox  | Unlimited<br>100GB Mailbox  | Unlimited<br>100GB Mailbox  | SharePoint  File storage and sharing with 1 TB  OneDrive storage per user  Unlimited personal cloud storage 4   | Included Included Not included | Not included           | Included  Not included  Included |
| Security and management tools                          | Basic tools<br>including mobile<br>device<br>management, SSO<br>and security alerts | Everything in<br>Basic plus more<br>powerful tools.<br>Team Drives allow<br>groups of | Everything in Business<br>plus more powerful<br>tools including archive<br>and retention policies<br>and eDiscovery. Team | exerything in Business plus<br>more powerful tools<br>including data loss<br>prevention, hosted<br>S/MIME for<br>Gmail_organizations can<br>lock down shared files and<br>scan email and images to<br>letter! leaks of confriential | Additional business tools                                  | OneNote, Planner,<br>Yammer, Delve,<br>MyAnalytics<br>(basic), more | Access3, Publisher3,<br>OneNote, more | Access3, Publisher3,<br>OneNote, Planner,<br>Yammer, Delve,<br>MyAnalytics (basic),<br>more | Access3,<br>Publisher3,<br>OneNote   | OneNote, Planner<br>Yammer, Delve,<br>MyAnalytics<br>(basic), Power<br>Automate, more | Access3,<br>Publisher3,<br>OneNote, Planner,<br>Yammer, Delve,<br>MyAnalytics<br>(basic), Power<br>Automate, more | Access3,<br>Publisher3,<br>OneNote, Planner<br>Yammer, Delve,<br>MyAnalytics (full),<br>Power Automate,<br>Power BI, more | OneNote: Access to additional OneNote features (Teatures vary)  | Not included                   | included               | included                         |
| Video Meetings Capacity                                | 100 person  | 150 + Recording   | 250 + recording,<br>attendance tracking   |   | Microsoft Teams, Skype for<br>Business and SharePoint      | Yes   | No                                    | Yes   | Teams only                           | Yes   | Yes   | Yes   | Host unlimited online meetings, IM, and HD video conferencing with Microsoft Teams 2  Audio conferencing to allow invitees to join Microsoft Teams meetings by dialing in from a landline or mobile phone | Included  Not Included         | included  Not included | Included                         |
|  |   |   |   |   |  |   |                                       |   |                                      |   |   |   | Personalized search and discovery across Office 365 using the Office Graph Enterprise management of apps with   | Not included                   | Included               | Included                         |
|  |   |   |   |   |  |   |                                       |   |                                      |   |   |   | Group Policy, Telemetry, Shared<br>Computer Activation  | Not Included                   | Included               | Included                         |

| phone         |                                | Not Included | Not Included | Included  |
|---------------|--------------------------------|--------------|--------------|-----------|
|               |                                |              |              |           |
|               |                                |              |              |           |
|               | d search and discovery         |              |              |           |
| across Offic  | e 365 using the Office Graph   | Not Included | Included     | Included  |
| Enterprise r  | management of apps with        |              |              |           |
|               | y, Telemetry, Shared           |              |              |           |
| Computer A    |                                | Not Included | Included     | Included  |
| computer A    | -curation                      | Not included | inciduca     | induded   |
|               |                                |              |              |           |
| Salf-sancica  | Business Intelligence to       |              |              |           |
|               | nalyze, and visualize data     |              |              |           |
| with Excel    | inite, and visualize data      | Not Included | Included     | Included  |
|               |                                | Not included | incidded     | ilicidded |
| Compliance    | and information protection     |              |              |           |
| Legal hold,   | rights management, and         |              |              |           |
| data loss pr  | evention for email and files   | Not Included | Included     | Included  |
|               |                                |              |              |           |
|               |                                |              |              |           |
|               | with in-place search, hold,    | I            | 1            |           |
| and export    |                                | Not Included | Included     | Included  |
|               |                                |              |              |           |
|               |                                |              |              |           |
| Hosted voic   | email support with auto        |              |              |           |
| attendant c   |                                | Not Included | Included     | Included  |
|               |                                |              |              |           |
|               |                                |              |              |           |
| Apply out o   | of the box protections such    |              |              |           |
| as encrypt-o  | only or do-not-forward         |              |              |           |
| policies to s | sensitive emails with Office   |              |              |           |
| 365 Messag    | ge Encryption                  | Not Included | Included     | Included  |
|               |                                |              |              |           |
|               |                                |              |              |           |
|               | Discovery with Predictive      |              |              |           |
| Coding and    | Text Analytics                 | Not Included | Not Included | Included  |
|               |                                |              |              |           |
|               |                                |              |              |           |
|               |                                |              |              |           |
|               | inst sophisticated threats     |              |              |           |
|               | g and zero-day malware         |              |              |           |
|               | ility to investigate and       |              |              |           |
| remediate a   | attacks post-breach            |              |              |           |
| Advanced p    | personal and organizational    |              |              |           |
| analytics wi  | ith MyAnalytics and Power BI   |              |              |           |
| Pro           |                                | Not Included | Not Included | Included  |
|               |                                |              |              |           |
|               |                                | I            | 1            |           |
|               | ive, and transfer calls across |              |              |           |
| a wide rang   | e of devices with Cloud PBX    | Not Included | Not Included | Included  |
|               |                                |              |              |           |
|               |                                |              |              |           |
|               |                                |              |              |           |
|               | estic or international calls   | I            | 1            |           |
|               | nt or new phone numbers        |              |              |           |
|               | n Calling Plan or bring your   |              |              |           |
| own carrier   | and use Direct Routing 5       | Not Included | Not Included | Included  |
|               |                                |              |              |           |